



An Invitation to Join the 2007-2008 Leadership Circle

The Leadership Circle of the City Club of Portland is a group of members and non-member supporters of City Club who are committed to ensuring that the Club continues to be the leading Oregon institution engaging citizens in public issues. Members of the Leadership Circle invest in the Club's future with contributions of \$1,000 or more per year.

Benefits of Leadership Circle Membership

Named after Portland's iconic sources of public water and gathering spots for interaction and reflection, each level of the Leadership Circle offers valuable benefits. Choose your level of giving and enjoy the following benefits of being a Leadership Circle member:

\$1,000 and up – Benson Bubbler

- A one-year membership in City Club (regular or family) from the time of your contribution
- An invitation to the annual Leadership Circle reception with the Club's Board of Governors
- Recognition in the Club's *Bulletin* and annual report

\$2,500 and up – Salmon Street Springs

- All benefits of the Benson Bubbler level
- Plus: A gift membership for a colleague, friend or family member, gift-wrapped for a special occasion (promotion, birthday, holiday, graduation, etc.)
- Plus: Four Friday Forum luncheon tickets to the program(s) of your choice*

\$5,000 and up – Lovejoy Fountain

- All benefits of the Salmon Street Springs level
- Plus: A table for you and nine guests at a Friday Forum luncheon of your choice*
- Plus: Two tickets to a Citizen Salon dinner of your choice during the year of your contribution*

\$10,000 and up – Skidmore Fountain

- All benefits of the Lovejoy Fountain level
- Plus: A table for ten students from a school or youth group of your choice at a Friday Forum luncheon of your choice, once each quarter during the year of your contribution

Tax Considerations Relating to Leadership Circle Membership

- ✓ Your contribution to the Leadership Circle is deductible from both your federal and Oregon income taxes.*
- ✓ Your gift to the Leadership Circle qualifies as a gift to the arts, heritage or humanities for purposes of the Oregon Cultural Trust, meaning that a gift to the Oregon Cultural Trust equal to your contribution to the Leadership Circle will qualify you for a credit in that amount against your Oregon income taxes (up to \$500 for individuals and \$1,000 for couples filing jointly).
- ✓ If you are at least 70½ years old, until December 31, 2007, you can make a direct transfer contribution to the Leadership Circle out of your traditional IRA or Roth IRA without incurring income tax on the transfer (up to \$1,000,000).
- ✓ As an Oregon income taxpayer, you will receive in early December 2007 a "kicker" refund check in an amount equal to approximately 19 percent of your Oregon income tax liability.

*The fair market value for each Friday Forum luncheon ticket is \$16 and for each Citizen Salon dinner ticket is \$41. These amounts are not tax-deductible if the luncheon or dinner benefit is accepted by the contributor.

